



SECURED BOND INVESTMENT OPPORTUNITY

Minimum Investment : \$1,000

Message from your Club's Council:

This new investment opportunity provides our valued members with a profitable investment in our Club secured by a second-rank mortgage on the Club's assets.

Important dates – Information sessions :

- November 4th : 5 to 7
- November 10th @ 12:15 pm
- November 19th : 5 to 7
- November 25th @ 12:15 pm

up to

5.5%

annual return
with new variable
interest rate option²

Proceeds of this secured bond investment opportunity will be used to execute our 2017 celebration project



South wall display space

Installing a large-scale display on the south wall to broadcast content provided by various partners (e.g. NFB, McCord Museum, university arts programs).

Showcase the beauty of the façade

Clean / repair the façade to highlight its uniqueness and originality and install upward facing dynamic lighting for dramatic effect at night.

Club opens itself to the city

Offer the public an opportunity to see inside the Club thanks to our partners. Adapt the third floor in order to accommodate prestige partner events.

Possibility of up to

\$500K

in matching subsidies
from the government
as part of Canada 150¹

KEY HIGHLIGHTS

- ▶ Up to \$1.2M for our Club, including \$500K in matching subsidies¹
- ▶ Opportunity to renovate, revitalize and promote our Club
- ▶ Contribute to the positioning of the Club while taking advantage of Montreal's 375th and Canada's 150th anniversaries
- ▶ Secure the Club's future
- ▶ Guaranteed by a second-rank mortgage on the Club's assets
- ▶ Interest paid annually to your account
- ▶ Annual recognition dinner



SECURED BOND INVESTMENT OPPORTUNITY

Investment minimum: 1,000\$

Important: The information contained in this document is only a summary. For details, please contact Sylvie Chevarie at sylvie.chevarie@ucmontreal.ca or at the Club 514-288-0201.

Series 1, Fixed 4.5%, 5 years

Available maturity	5-year maturity
Interest rate	4.5% fixed paid annually
Minimum investment	\$10,000
Incremental contributions	\$1,000

Series 1, Fixed 5.5%, 10 years

Available maturity	10-year maturity
Interest rate	5.5% fixed paid annually
Minimum investment	\$10,000
Incremental contributions	\$1,000

- NEW - Series 4, Fixed Canada Bonds +2.5%² 3, 4, 5 or 6 years

Available maturity	3, 4, 5 or 6 year maturity
Interest rate	Fixed-rate interest equal to the yield at issuance on the Government of Canada bond for the same maturity plus a premium of 2.5%. Interest paid annually
Minimum investment	\$1,000
Incremental contributions	\$1,000

- NEW - Series 5, Variable Canada Bonds +2%² 3, 4, 5 or 6 years

Available maturity	3, 4, 5 or 6 year maturity
Interest rate	Variable-rate interest, adjusted every 6 months, equal to then yield on the Government of Canada bond for the same maturity plus a premium of 2%. Interest paid annually
Minimum investment	\$1,000
Incremental contributions	\$1,000

Notes :

This document is designed to provide a summary of the Secure Bond Investment Opportunity. Examples provided regarding rates and variable rate increases are only displayed for illustration purposes. Please refer to THE UNIVERSITY CLUB OF MONTREAL 2015 SECURED BOND CAMPAIGN documentation before investing.

- 1 Subject to Government approval
- 2 Rate for Canada bond of same maturity as Club bond being purchased, plus premium (for ex. the rate for a Series 4 4-year would be the rate then offered for a Canada 4-year, plus 2.5%)